# **Case Study**



# Strategic Growth Plan for a Renewables Owner & Operator

## **CHALLENGE**

Our client, a national developer, owner, and operator of utility-scale wind, solar, and battery storage assets, recently completed a major acquisition. The purchase expanded their asset portfolio and project pipeline to include all renewable resource types (e.g., wind, solar, storage) across all U.S. markets. In the fast-growing renewables market, they faced several challenges, including persistent regulatory uncertainty, rising development costs, and tough competition.

#### **PROCESS**

- Researched and compiled a comprehensive U.S. renewable energy market assessment that included deep dives into key topics such as transmission and interconnection
- Performed a current state analysis of the company's financial performance, operational capabilities, asset portfolio, development pipeline, and organizational structure
- Formulated strategic goals and objectives through a series of executive workshops, ideated key strategic projects, and investments
- Modeled the company's financial and operational performance over the planning horizon based on a variety of different external and internal scenarios

#### **RESULTS**

- Developed a board-approved, five-year corporate strategic plan that guided the client to 5x growth over the planning period. The plan included:
  - Portfolio, pipeline, revenue, and profitability objectives
  - Targeted market and technology expansion across regions
  - Key strategic projects and investments to expand the company's capabilities and support brand differentiation

### AT A GLANCE

**5**x

growth over 5 years



Wind, solar, and battery storage



All U.S. markets

ScottMadden has worked with a number of utilities to develop and scale their wind, solar, and battery storage. Contact us to learn how we can help you make the transition to a clean transportation future.



Smart. Focused. Done Right.®



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