



scottmadden

MANAGEMENT CONSULTANTS

Smart. Focused. Done Right.®

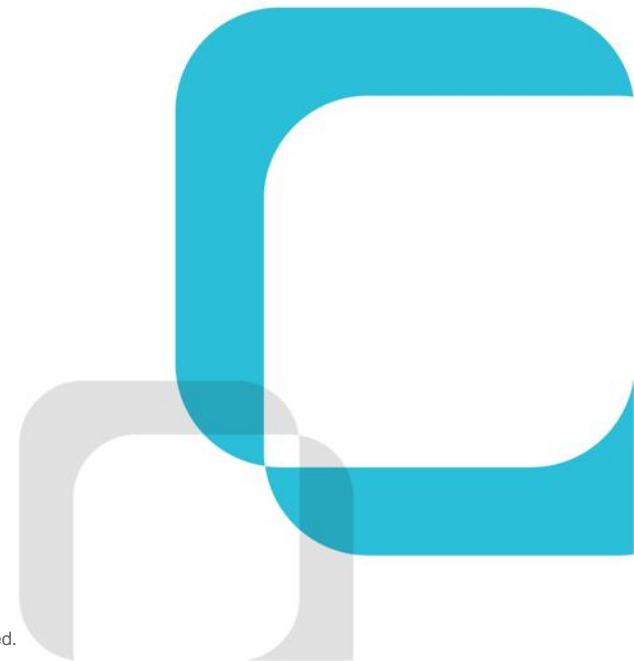


ScottMadden's Corporate & Shared Services Practice

Information Technology Capabilities



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Who We Are

ScottMadden is a management consulting firm with more than **35 years** of deep, hands-on experience.

We deliver a broad array of **corporate and shared services consulting services**—from strategic planning through implementation—across many industries, business units, and functions.

WE DO

**WHAT IT TAKES
TO GET IT DONE
RIGHT**

CORPORATE & SHARED SERVICES

EXPERIENCE

Our experienced team has been a pioneer in corporate and shared services since the practice began decades ago. We employ deep, cross-functional expertise to produce practical, measurable solutions.

SCOPE

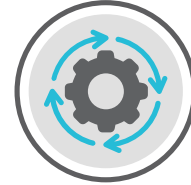
We have completed more than 1,700 projects since the early 90s, including hundreds of large, multi-year implementations. Our clients range across a variety of industries from energy to healthcare to higher education to retail. Our areas of expertise span the spectrum of middle and back-office corporate and shared services.

SERVICES

We have helped our clients with business case development, shared services design, shared services build support, implementation, and improvement.

Our corporate and shared services knowledge, expertise, and experience are unmatched—no other firm has helped more clients with more unique solutions.

Corporate and Shared Services Capabilities



Assess and Plan

- Strategic planning
- Feasibility analysis
- Benchmarking
- Leading practices assessment
- Performance evaluation
- Project planning
- Leadership education and buy-in
- Staff evaluation
- Change readiness assessment
- Site visits

Design

- Current state analysis
- Future state design
- Business case development
- Service delivery model design
- Work scope delineation
- Intelligent automation strategy
- Sourcing evaluation
- Organizational design
- Technology evaluation
- Transformation planning
- Implementation planning
- Change management

Build

- Project management
- Service and transaction center build
- Detailed organizational design
- Staffing
- Process redesign
- Technology design, selection, implementation, and support
- Education and training
- Facility design and setup
- Change management
- Sourcing implementation

Improve

- Analytics setup and deployment
- Operations improvement
- Governance
- Service expansion
- Cost reduction
- Process redesign
- Intelligent automation opportunities/implementation
- Technology upgrade
- Merger and acquisition integration
- Field resource development
- Voice of the customer surveys
- Metrics and performance management

Areas of Focus



HUMAN CAPITAL

We offer HR transformation (including HR shared services), analytics, HR systems (selection, implementation, and optimization), process design and continuous improvement, talent and employee engagement strategy and programs, and payroll—the services your organization needs to excel.



SUPPLY CHAIN

We assist clients across the full range of supply chain processes, and have the unique ability to create alignment between supply chain and its stakeholders. From crafting new supply chain strategies to restructuring your organization to improving your daily operations, we help you with every step.

TECHNOLOGY

From IT assessments and strategic direction to governance, cybersecurity, and risk and compliance management, we can help your organization get the most out of its IT investment. We also help you optimize your projects to focus on delivering business outcomes not just installed technology.



BUSINESS ADMINISTRATIVE SERVICES

We help our clients integrate various administrative services into their shared services model to improve service response performance to the business. Services often include real estate, facility maintenance, fleet, security, insurance, customer service, cafeteria, and others.



FINANCE AND ACCOUNTING

We help companies transform their finance and accounting operations. Through enterprise financial business services, strategic centers of expertise, intelligent automation solutions, hybrid insource/outsource delivery models, and other solutions, we help you increase value for your company.





















MULTIFUNCTION/GBS

We move shared services to the next generation—integrating finance, human resources, information technology, supply chain, and/or other business administrative services into a single, multifunction shared services or global business services operation with effective governance and management.

How We Differ from Our Competition

	Strategy Firms	The Big Four	Outsourcing Advisory Firms	HR/Functional Consultancies	ScottMadden
FOCUS	<ul style="list-style-type: none"> Strategy work Mergers and acquisitions Cost reduction 	<ul style="list-style-type: none"> Strategy and implementation work Large system implementations Outsourcing and offshoring Long engagements 	<ul style="list-style-type: none"> Advisory services regarding vendor-provided solutions 	<ul style="list-style-type: none"> Functional program development and/or support (e.g., health and welfare, compensation) Delivery systems Unique products (e.g., surveys) 	<ul style="list-style-type: none"> Strategy and implementation work Efficient delivery models Full SSO lifecycle support Engagements scoped in manageable phases
APPROACH	<ul style="list-style-type: none"> Solutions focused on big picture, but not always practical Not often involved in implementation 	<ul style="list-style-type: none"> Off-the-shelf methodologies Client must adapt to consultant's approach Large project teams Get in and stay in; take over 	<ul style="list-style-type: none"> Sourcing analysis and solutions Standard methodologies Limited client involvement after data capture Neutral or vested interest as a provider 	<ul style="list-style-type: none"> Advisory role Research and program-based solutions Implementation of unique technologies 	<ul style="list-style-type: none"> Customized, practical solutions Small project teams Collaborative approach with clients Sale not mixed with delivery of work
PROJECT TEAMS & PEOPLE	<ul style="list-style-type: none"> Leverage reputation Teams comprised of mix of senior and junior resources Generalists Strong business acumen, weaker functional skills 	<ul style="list-style-type: none"> Sales team is not involved in delivery Teams comprised of junior, inexperienced resources with oversight by senior resources 	<ul style="list-style-type: none"> Sales team is not involved in delivery Teams comprised of junior resources with oversight by senior resource 	<ul style="list-style-type: none"> Leverage reputation Deep, functional knowledge; narrower focus 	<ul style="list-style-type: none"> Working partners meet with prospective clients Senior, experienced consultants with business acumen and functional knowledge

Representative Clients

Retail and Consumer Products	Manufacturing	Technology and Communications	Higher Ed., Public Sector, and Defense	Energy and Utilities	Healthcare and Pharmaceuticals	Professional Services
						
						
						
						
						
						
						

Note: Representative sample; not all-inclusive of clients served. Excludes numerous well-known clients due to confidentiality agreements

Why ScottMadden?

DEEP EXPERTISE

- ScottMadden has been a pioneer in corporate and shared services since the practice began decades ago
- Our Corporate & Shared Services practice has completed more than 1,700 projects since the early 90s
- Our clients span a variety of industries from energy to healthcare to higher education to retail

PERSONALIZED APPROACH

- Before we begin any project, we sit down and listen to our clients' needs and challenges
- We engage with our clients like no other firm does, working side by side to create practical, real results
- We don't employ canned methodologies or cookie-cutter solutions. We work to solve the right problem in the right way

PHILOSOPHY

- We are personally invested in every project and measure our success by our clients' success
- We listen to our clients' needs and put their best interests ahead of our own
- We work with integrity, tenacity, and a genuine passion for what we do
- We do what it takes to get it done right

**Our expertise helps create
the right solution.
Our experience ensures
that it works.**



Spotlight: Our Information Technology Practice

ScottMadden helps organizations create measurable IT value, using strategies for engaging business leaders in decision making to optimize enterprise IT investment performance.

Many businesses face a similar IT leadership scenario—the business struggles to understand the value received from their IT investments, and the IT organization struggles to engage business leaders in the IT decision making necessary to deliver strategic outcomes.

IT is inundated in leading practices and industry frameworks. But organizations struggle to determine where to start, what is good enough, and how to involve both IT and non-IT stakeholders to deliver business results. ScottMadden's IT value-creation management approach is different. It focuses on the pain points specific to your organization and provides clear, practical guidance rather than concepts.

The impact of IT on today's businesses is greater than ever before. Companies are facing higher IT costs, managing complex technology and processes, and supporting an increasing number of compliance and regulatory requirements. Organizations with effective IT investment decision-making processes share certain characteristics, including involved business leaders, use of well-defined, repeatable processes, and a common IT direction with actionable objectives.

ScottMadden helps IT organizations transform from order takers and fire fighters to technology leaders. We provide the tools necessary for CIOs to engage their executive peers in providing the technology direction necessary to optimize IT investments and create measurable enterprise value.

INFORMATION TECHNOLOGY SERVICES

ASSESSMENTS

- IT governance and management capabilities evaluation: maturity of IT practices, technical condition and business value of business application portfolios, and efficiency of the IT operations
- IT cost evaluation, including an assessment of the drivers of cost both within the IT operation and external to it (i.e., business-driven cost drivers)
- Development of findings and actionable recommendations tailored to your environment, industry, and corporate strategies

STRATEGIC DIRECTION

- Enterprise business technology vision development, including supporting business engagement services
- IT road map development (the plan to deliver your vision)

RISK AND COMPLIANCE MANAGEMENT

- IT risk and compliance assessments against industry standards and frameworks (e.g., NIST, ISO, ISACA, etc.)
- IT security program development, including policy and process and procedure development and implementation
- IT risk and compliance process improvement and alignment with industry standards

GOVERNANCE

- Design and implementation of tiered governance structures to evaluate, direct, and monitor IT investments and performance throughout the enterprise
- Design and implementation of PMOs to monitor IT project portfolio performance and provide necessary governance line of sight and controls

IT Qualifications – Representative Samples

South American Home Supplies Retailer

ScottMadden performed an in-depth assessment of the IT function for a large home supplies retailer. The assessment and resulting recommendations covered the following areas:

- Governance
- Management and motivation
- Customer service
- IT knowledge

The assessment included current state process reviews and improvement recommendations for a number of IT processes, including but not limited to:

- User issue resolution – help desk process
- Set up and maintain work stations
- Support business applications (operative, data, software)
- Manage/support IT projects
- Purchasing hardware and licenses
- Changing/adding security profiles
- Providing IT consulting support
- Processing special requests

IT Qualifications – Representative Samples (Cont'd)

Multi-location Healthcare Organization

ScottMadden assisted a physician-led life care organization with the development of multifunction shared services strategy and business case and led the subsequent implementation. For all functions moving to a shared services model, including IT help desk, ScottMadden:

- Performed a high-level review of key policies and processes to understand variance among the company's sites, quality and availability of existing process documentation, and levels of efficiency, use of technology, consistency, etc.
- Conducted interviews with process owners to understand how work is performed, key strengths and weaknesses, exceptions, workarounds, etc.
- Developed future state processes for the new service delivery model
- Developed and conducted training to support transition to the new model and processes

Public Utility

ScottMadden performed a number of IT-related projects for a large, public utility. Projects included but were not limited to:

- Performing a management model assessment on the IT security functional area, identifying process documentation gaps, scoring legacy (pre-merger) company policies and processes, and expediting documentation of management model practices
- Supporting consolidation of multiple domains within the active directory environment. Specific objectives included:
 - Developing a comprehensive model of the inputs and outputs of the existing legacy active directory architecture
 - Capturing current state processes and procedures relating to the initiation, updating, and terminating of access within the active directory environment
 - Designing interim procedures to be followed before consolidation
 - Designing future state procedures to support access lifecycle management after the active directory environment was consolidated

IT Qualifications – Representative Samples (Cont'd)

Media and Entertainment Company

ScottMadden assisted a media and entertainment company with the plan, design, development, and implementation of improved policies, processes, procedures, and organization to enhance IT application security throughout the organization. Specific issues addressed included the process for review and approval of terminated/transferred users, segregation of duties conflicts, periodic reviews of user access and segregation of duties, and opportunities for increased automation.

As part of the project, ScottMadden also collected current state account administration practices for 23 non-SOX applications and developed processes and procedures for account administration activities for applications recommended for centralization.

Electric Utility

ScottMadden worked with a not-for-profit system operations company to document all current IT processes and identify areas that needed immediate attention and that would serve as a specifications for development of an RFP for outsourced services.

Electric Cooperative

ScottMadden conducted a detailed business review of an electric cooperative's IT function that included:

- Determination of the current IT-related business processes and how they compare to leading practices
- Comparison of macro-level cost measures with industry benchmarks
- Identification of the level of performance provided by the current IT systems and how well they match the organization's business requirements
- Evaluation of the current level of internal customer satisfaction with IT-related services
- Development of recommendations to close any gaps identified in the project

IT Qualifications – Representative Samples (Cont'd)

Communications Company

ScottMadden performed a number of IT projects for an internet, phone service, and data provider, including:

- Piloting a cross-functional process to improve call center technical support response to customers with all systems down. This included developing the VPN technical support process and job aids from Tier 1 through Tier 2 and Complex Maintenance (Tier 3)
- Developing the network operations center trouble process framework, work schema, work management, run book processes, ticket management run books, metrics and SLAs, and accountability model, as well as the road map to put the framework in place

Mutual Insurance Company

ScottMadden performed an assessment of a mutual insurance company's IT organization. The assessment was tailored to the organization's size and scale and its unique position within the industry to ensure applicability of leading practices. Specifically, the project included the following elements:

- Conduct a review of current performance, organizational capabilities, services, and general user and business satisfaction
- Identify gaps in performance relative to leading practices and business expectations
- Deliver recommendations to close gaps, where applicable, to improve overall performance

OUR TEAM



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Locations

**Smart.
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